

Sample Language for Wills and Trusts

Having an updated will ensures your wishes will be carried out after you pass away. It is your opportunity to provide for your loved ones and support the missions and causes that are important to you. This sample language can be used in most wills; we recommend you consult an attorney or financial advisor for additional advice.

General or Specific Outright Bequest

I give, devise, and bequeath to Childcare Resources (Employer Identification Number 63-0882628), a tax-exempt organization located at 244 West Valley Avenue, Suite 200, Birmingham, Alabama 35209, the sum of \$_____ (or real or personal property herein described), to be used for the general purposes of Childcare Resources at the discretion of its Trustees* ***or specific purpose or function of Childcare Resources.***

General or Specific Percentage

I give, devise, and bequeath to Childcare Resources (Employer Identification Number 63-0882628), a tax-exempt organization located at 244 West Valley Avenue, Suite 200, Birmingham, Alabama 35209, %_____ of the rest and residue of my estate to be used for the general purposes of Childcare Resources at the discretion of its Trustees* ***or specific purpose or function of Childcare Resources.***

General or Specific Residuary

I give, devise, and bequeath to Childcare Resources (Employer Identification Number 63-0882628), a tax-exempt organization located at 244 West Valley Avenue, Suite 200, Birmingham, Alabama 35209, the rest and residue of my estate to be used for the general purposes of Childcare Resources at the discretion of its Trustees* ***or specific purpose or function of Childcare Resources.***

General or Specific Residuary

In the event that {*insert name or names of spouse, children, sibling, or heirs*} shall not survive me, or shall die during the administration of my estate within _____ days from the date of my death, or as a result of a common disaster, then I give, devise, and bequeath those beneficiaries' shares of my estate to Childcare Resources (Employer Identification Number 63-0882628), a tax-exempt organization located at 244 West Valley Avenue, Suite 200, Birmingham, Alabama 35209, the rest and residue of my estate to be used for the general purposes of Childcare Resources at the discretion of its Trustees* ***or specific purpose or function of Childcare Resources.***

*If Leaving Money for a Specific Purpose

Because of the uncertainty of the future, we suggest the following language when leaving a gift with a specific purpose: It is my preference that the gift remains used for the specified purpose. However, I understand and agree that if, at some future time, it is no longer practical in the judgment of the Trustees of Childcare Resources to use the gift for the purpose intended, the Trustees shall have the right to use the gift for whatever purpose they deem necessary and reasonable in accord with the intent described herein.